

Fill in this information to identify the case:

Debtor Name CATS ON THE BAY CORP

United States Bankruptcy Court for the: Eastern District of New York

Case number: 1-21-42368 Check if this is an amended filing

## Official Form 425C

## Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: DECEMBER, 2021

Date report filed:

01/20/2022  
MM / DD / YYYYLine of business: RESTAURANT

NAISC code:

722511

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: ELINA KHANUKOV, OFFICER

Original signature of responsible party

Printed name of responsible party ELINA KHANUKOV

## 1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- |  | Yes                                 | No                       | N/A                      |
|--|-------------------------------------|--------------------------|--------------------------|
| 1. Did the business operate during the entire reporting period?                                    | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month?                                     | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time?  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time?   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes?                              | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings?                                    | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums?  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- |   |                          |                                     |                          |
|---|--------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts?                                       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory?  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy?   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses?                                       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf?                   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business?   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name CATS ON THE BAY CORPCase number 1-21-42368

17. Have you paid any bills you owed before you filed bankruptcy?
18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

## **2. Summary of Cash Activity for All Accounts**

**19. Total opening balance of all accounts**

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ 20,053.00

**20. Total cash receipts**

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ 100,640.00

**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

- \$ 114,087.00

Report the total from *Exhibit D* here.

**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

+ \$ -13,447.00

This amount may be different from what you may have calculated as *net profit*.

**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

= \$ 6,606.00

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

## **3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

**24. Total payables**

\$ 0.00

(*Exhibit E*)

Debtor Name CATS ON THE BAY CORP

Case number 1-21-42368

**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ 0.00  
 (Exhibit F)

**5. Employees**

26. What was the number of employees when the case was filed? 3  
 27. What is the number of employees as of the date of this monthly report? 3

**6. Professional Fees**

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00  
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 1,400.00  
 30. How much have you paid this month in other professional fees? \$ 0.00  
 31. How much have you paid in total other professional fees since filing the case? \$ 1,000.00

**7. Projections**

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>		
	Projected	-	Actual	=	Difference
					Copy lines 35-37 from the previous month's report.
					Copy lines 20-22 of this report.
					Subtract Column B from Column A.
32. Cash receipts	\$ <u>116,000.00</u>	-	\$ <u>100,640.00</u>	=	\$ <u>15,360.00</u>
33. Cash disbursements	\$ <u>114,000.00</u>	-	\$ <u>114,087.00</u>	=	\$ <u>-87.00</u>
34. Net cash flow	\$ <u>2,000.00</u>	-	\$ <u>-13,447.00</u>	=	\$ <u>15,447.00</u>
35. Total projected cash receipts for the next month:					\$ <u>90,000.00</u>
36. Total projected cash disbursements for the next month:					- \$ <u>87,000.00</u>
37. Total projected net cash flow for the next month:					= \$ <u>3,000.00</u>

Debtor Name CATS ON THE BAY CORPCase number 1-21-42368**8. Additional Information**

If available, check the box to the left and attach copies of the following documents.

- 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- 39. Bank reconciliation reports for each account.
- 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- 41. Budget, projection, or forecast reports.
- 42. Project, job costing, or work-in-progress reports.

<b>n re</b>	<b>CATS ON THE BAY CORP</b>	<b>1-21-42368</b>
	<b>Debtor</b>	<b>DECEMBER, 2021</b>
<b>SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS</b>		
<p>Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the three bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]</p>		
	<b>BANK ACCOUNTS</b>	
<b>ACCOUNT NUMBER (LAST 2)</b>		<b>CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)</b>
<b>CASH</b>	\$ 20,053.00	\$ 20,053.00
<b>RECEIPTS</b>		
Sales	\$ 99,624.00	\$ 99,624.00
Accounts Receivable - Prepetition	\$ -	\$ -
Accounts Receivable - Postpetition	\$ -	\$ -
Additional Paid-In Capital		\$ -
Other Income (See Attached)		
<b>TOTAL RECEIPTS</b>	<b>\$ 99,624.00</b>	<b>\$ 99,624.00</b>
<b>DISBURSEMENTS</b>		
Purchases	\$ 37,540.00	\$ 37,540.00
Insurance Expenses	\$ 2,012.00	\$ 2,012.00
Net Officer's Compensation	\$ 1,500.00	\$ 1,500.00
Repairs and Maintenance		
Subcontractor Services	\$ 43,743.00	\$ 43,743.00
Taxes-Other	\$ 11,025.00	\$ 11,025.00
Taxes-Payroll		\$ -
Utilities	\$ 2,908.00	\$ 2,908.00
Payments to Unsecured Creditors	\$ -	\$ -
Other Expenses (See attached)	\$ 14,343.00	\$ 14,343.00
Owner's Draw	\$ -	\$ -
Professional Fees		\$ -
U.S. Quarterly Trustee Fees		\$ -
Court Costs	\$ -	\$ -
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 113,071.00</b>	<b>\$ 113,071.00</b>
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>	<b>\$ (13,447.00)</b>	<b>\$ (13,447.00)</b>
<b>CASH</b>	<b>\$ 6,606.00</b>	<b>\$ 6,606.00</b>
<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM "CURRENT MONTH ACTUAL" COLUMN)</b>		
<b>TOTAL DISBURSEMENTS</b>	<b>\$ 113,071.00</b>	
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS		\$ -

<b>PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)</b>	\$	-
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$	<b>113,071.00</b>
<b>OTHER INCOME</b>	<b>0</b>	<b>CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)</b>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>Total Other Income</b>	<b>\$ -</b>	<b>\$ -</b>
<b>OTHER EXPENSES</b>	<b>0</b>	<b>CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)</b>
Advertising	\$ 12.00	\$ 12.00
Auto & Truck Expenses	\$ 694.00	\$ 694.00
Accounting		
Dues and Subscriptions	\$ 25.00	\$ 25.00
Bank Service Charge	\$ 244.00	\$ 244.00
Meals and Entertainment		\$ -
Cleaning	\$ 450.00	\$ 450.00
Office Expenses	\$ 5,918.00	\$ 5,918.00
Rent	\$ 7,000.00	\$ 7,000.00
Tolls and Parking		\$ -
Shipping Expenses	\$ -	\$ -
Storage	\$ -	\$ -
Telephone Expenses	\$ -	\$ -
Transportation		\$ -
Travel Expenses	\$ -	\$ -
<b>TOTAL OTHER EXPENSES</b>	<b>\$ 14,343.00</b>	<b>\$ 14,343.00</b>

<b>1:D61 CATS ON THE BAY CORP</b>	<b>Case No.</b>	<b>1-21-42368</b>
<b>Debtor</b>	<b>Reporting Period:</b>	<b>DECEMBER, 2021</b>
<b>STATEMENT OF OPERATIONS</b> (Income Statement)		
The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.		
<b>INCOME</b>		<b>CURRENT MONTH</b>
Sales	\$	99,624.00
Other Income (See Attached)		
Total Income	\$	<b>99,624.00</b>
<b>OPERATING EXPENSES</b>		
Advertising	\$	12.00
Auto and Truck Expense	\$	694.00
Bank Charges	\$	244.00
Subcontractor Services	\$	43,743.00
Insurance Expenses	\$	2,012.00
Office Expenses	\$	5,918.00
Officer/Insider Compensation*	\$	1,500.00
Payments to Credit Cards		
Shipping		
Purchases	\$	23,670.00
Repairs and Maintenance		
Taxes-MTA		
Taxes-Payroll		
Telephone		
Transportation		
Violations		
Utilities	\$	2,908.00
Other Expenses (See Attached)	\$	18,500.00
Total Operating Expenses Before Depreciation	\$	<b>99,201.00</b>
Depreciation/Depletion/Amortization	\$	-
Net Profit (Loss) Before Reorganization Items	\$	<b>423.00</b>
<b>REORGANIZATION ITEMS</b>		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 ( <i>see continuation sheet</i> )	\$	-
Gain (Loss) from Sale of Property	\$	-
Other Reorganization Expenses (See Attached)	\$	-
Total Reorganization Expenses	\$	-
Net Profit (Loss)	\$	<b>423.00</b>
* "Insider" is defined in 11 U.S.C. Section 101(31).		
<b>Other Income</b>		<b>CURRENT MONTH</b>
Cash back rewards	\$	-
	\$	-
	\$	-
	\$	-
<b>Total Other Income</b>	\$	-
<b>Other Expenses</b>		<b>CURRENT MONTH</b>
Accounting		
Dues and Subscriptions	\$	25.00
Gas	\$	-
Lease Payments	\$	-

<b>Postage and Delivery</b>	\$ -
Tolls and parking	\$ -
Computer and Internet Expenses	\$ -
Cleaning	\$ 450.00
Rent	\$ 7,000.00
Sales tax paid	\$ 11,025.00
<b>Total Other Expenses</b>	<b>\$ 18,500.00</b>
<b>Other Reorganization Expenses</b>	<b>CURRENT MONTH</b>
	\$ -
	\$ -
	\$ -
	\$ -
<b>Total Other Reorganization Expenses</b>	<b>\$ -</b>
 <b>Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:</b>	
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.	

In re	CATS ON THE BAY CORP Debtor	Case No. Reporting Period:
<b>BALANCE SHEET</b>		
The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.		
	<b>ASSETS</b>	<b>BOOK VALUE ON</b>
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$ 6,606.00	
Restricted Cash and Cash Equivalents ( <i>see continuation sheet</i> )	\$ -	
Accounts Receivable (Net)	\$ -	
Notes Receivable	\$ -	
Prepaid Expenses	\$ 4,200.00	
Inventory	\$ 34,714.00	
Other Current Assets ( <i>See Attached</i> )		
<b>TOTAL CURRENT ASSETS</b>	<b>\$ 45,520.00</b>	
<b>PROPERTY &amp; EQUIPMENT</b>		
Vehicles	\$ -	
Machinery and Equipment	\$ -	
Furniture, Fixtures and Office Equipment	\$ 90,471.00	
Leasehold Improvements	\$ -	
Less: Accumulated Depreciation	\$ -	
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>\$ 90,471.00</b>	
<b>OTHER ASSETS</b>		
Amounts due from Insiders*	\$ -	
Other Assets ( <i>See Attached</i> )	\$ -	
<b>TOTAL OTHER ASSETS</b>	<b>\$ -</b>	
<b>TOTAL ASSETS</b>	<b>\$ 135,991.00</b>	
<b>LIABILITIES AND OWNER EQUITY</b>		
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	\$ -	
Customer Deposits	\$ -	
Taxes Payable ( <i>refer to FORM MOR-4</i> )	\$ -	
Notes Payable	\$ -	
Rent / Leases - Building/Equipment	\$ -	
Secured Debt / Adequate Protection Payments	\$ -	
Professional Fees	\$ -	
Amounts Due to Insiders*	\$ -	
Other Post-petition Liabilities ( <i>See Attached</i> )	\$ -	
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>\$ -</b>	
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	\$ -	
Priority Debt	\$ -	
Unsecured Debt	\$ 738,400.00	
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>\$ 738,400.00</b>	
<b>TOTAL LIABILITIES</b>	<b>\$ 738,400.00</b>	
<b>OWNERS' EQUITY</b>		
Owner's Equity Account	\$ 1,000.00	
Additional paid-in Capital	\$ 1,181,705.00	
Retained Earnings - Pre-Petition	\$ (1,753,908.00)	
Retained Earnings - Post-petition		
Adjustments to Owner Equity ( <i>See Attached</i> )		
Net income	\$ (31,206.00)	
Post-petition Contributions ( <i>See Attached</i> )		
<b>NET OWNERS' EQUITY</b>	<b>\$ (602,409.00)</b>	
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$ 135,991.00</b>	



**"Insider" is defined in 11 U.S.C. Section 101(31).	
<b>BALANCE SHEET - continuation section</b>	
<b>ASSETS</b>	<b>BOOK VALUE ON</b>
<b>Other Current Assets</b>	
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
<b>Total Other Current Assets</b>	<b>\$ -</b>
<b>Other Assets</b>	
	\$ -
	\$ -
	\$ -
	\$ -
<b>Total Other Assets</b>	<b>\$ -</b>
<b>LIABILITIES AND OWNER EQUITY</b>	<b>BOOK VALUE ON</b>
<b>Other Post-petition Liabilities</b>	
	\$ -
	\$ -
	\$ -
	\$ -
<b>Total Other Post-petition Liabilities</b>	<b>\$ -</b>
<b>Adjustments to Owner's Equity</b>	
	\$ -
	\$ -
	\$ -
	\$ -
<b>Adjustments to Owner's Equity</b>	<b>\$ -</b>
<b>Post-Petition Contributions</b>	
	\$ -
	\$ -
	\$ -
	\$ -
<b>Total Post-Petition Contributions</b>	<b>\$ -</b>
Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.	

<b>In re</b>	CATS ON THE BAY	Case No.	1-21-42368
<b>Debtor</b>		Reporting Period:	DECEMBER, 2021
<b>BALANCE SHEET</b>			
The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition liabilities.			
	ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	6606	20053	
Restricted Cash and Cash Equivalents ( <i>see continuation sheet</i> )			
Accounts Receivable (Net)			
Notes Receivable			
Inventories	34714	20844	
Prepaid Expenses	4200	4200	
Professional Retainers			
Other Current Assets ( <i>attach schedule</i> )			
<b>TOTAL CURRENT ASSETS</b>	<b>45520</b>	<b>45097</b>	
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements			
Machinery and Equipment			
Furniture, Fixtures and Office Equipment	90471	90471	
Leasehold Improvements			
Vehicles (Net of Depreciation)			
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>90471</b>	<b>90471</b>	
<b>OTHER ASSETS</b>			
Amounts due from Insiders*			
Other Assets ( <i>attach schedule</i> )			
<b>TOTAL OTHER ASSETS</b>			
<b>TOTAL ASSETS</b>	<b>135991</b>	<b>135568</b>	
	LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable			
Taxes Payable ( <i>refer to FORM MOR-4</i> )			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities ( <i>attach schedule</i> )			
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>0</b>		
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt			
Priority Debt			
Unsecured Debt	738400	738400	
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>738400</b>	<b>738400</b>	
<b>TOTAL LIABILITIES</b>	<b>738400</b>	<b>738400</b>	
<b>OWNERS' EQUITY</b>			

t-petition obligations.		
	<b>BOOK VALUE ON PETITION DATE OR SCHEDULED</b>	
	26505	
	20844	
	4200	
	51549	
	90471	
	90471	
	142020	
	<b>BOOK VALUE ON PETITION DATE</b>	
	738400	
	738400	
	738400	

Capital Stock	1000	1000
Additional Paid-In Capital	1181705	1181705
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition	-1753908	-1753908
Retained Earnings - Post-petition		
Net Income	-31206	-31629
Adjustments to Owner Equity ( <i>attach schedule</i> )		
Post-petition Contributions ( <i>attach schedule</i> )		
<b>NET OWNERS' EQUITY</b>	<b>-602409</b>	<b>-602832</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>135991</b>	<b>135568</b>
* "Insider" is defined in 11 U.S.C. Section 101(31).		
<b>BALANCE SHEET - continuation section</b>		
	<b>ASSETS</b>	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>
		<b>BOOK VALUE AT END OF PRIOR REPORTING MONTH</b>
Other Current Assets		
Other Assets		
	<b>LIABILITIES AND OWNER EQUITY</b>	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>
Other Post-petition Liabilities		
Adjustments to Owner's Equity		
Post-Petition Contributions		
Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.		

1000  
1156528  
  
-1753908  
  
-596380  
142020  
  
**BOOK VALUE ON PETITION  
DATE**  
  
**BOOK VALUE ON PETITION  
DATE**



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

CATS ON THE BAY, INC  
2027 EMMONS AVE  
BROOKLYN NY 11235

December 01, 2021 through December 31, 2021

Account Number: [REDACTED] 1769

### CUSTOMER SERVICE INFORMATION

Web site:	Chase.com
Service Center:	1-800-242-7338
Deaf and Hard of Hearing:	1-800-242-7383
Para Espanol:	1-888-622-4273
International Calls:	1-713-262-1679



### CHECKING SUMMARY

Chase Business Complete Checking

	INSTANCES	AMOUNT
<b>Beginning Balance</b>		\$174.27
Electronic Withdrawals	1	-170.00
Fees	1	-15.00
<b>Ending Balance</b>	<b>2</b>	<b>-\$10.73</b>

Your monthly service fee was \$15.00 this statement period.

Here's how your activity can help you avoid the \$15.00 monthly service fee: the fee is waived if any of the following is achieved over the statement period:

- Minimum Daily Balance<sup>1</sup> of \$2,000.00 or more 11/16/2021 – 11/30/2021
- Spend at least \$2,000.00 in purchases using your Chase Ink® Business Card(s)<sup>2</sup>
- Accept deposits of \$2,000.00 or more into your Chase Business Complete Checking account through QuickAccept<sup>SM</sup> or other Chase Merchant Services at least one day prior to the last day<sup>3</sup> of your checking account statement period 11/16/2021 – 11/30/2021

Here's a summary of your activity period:

- Minimum Daily Balance<sup>1</sup>: \$174.27
- Chase Ink® Business Card(s)<sup>2</sup> purchases: \$0.00
- QuickAccept and Chase Merchant Services deposits into your account: \$0.00

1. Minimum Daily Balance must be maintained as of the beginning of the day for each day of the statement cycle.

2. Based on aggregated spending (minus returns or refunds) where the Chase Ink® Business Card(s) share a business entity legal name with the Chase Business Complete Checking account, using each of their most recently completed monthly card billing period(s).

3. The cutoff time on this business day is 7 a.m. Eastern Time. For example, if your monthly bank account cycle ends on November 30, the cutoff for QuickAccept or other Chase Merchant Services account(s) deposits into your Chase Business Complete Checking account is 7 a.m. Eastern Time on November 29.

### ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/06	12/04 Online Transfer To Chk ...8260 Transaction [REDACTED] 4679	\$170.00
<b>Total Electronic Withdrawals</b>		<b>\$170.00</b>

### FEES

DATE	DESCRIPTION	AMOUNT
12/31	Monthly Service Fee	\$15.00
<b>Total Fees</b>		<b>\$15.00</b>



December 01, 2021 through December 31, 2021

Account Number: [REDACTED] 1769

## DAILY ENDING BALANCE

DATE	AMOUNT
12/06	\$4.27
12/31	-10.73

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 -2051

CATS ON THE BAY, INC  
2027 EMMONS AVE  
BROOKLYN NY 11235

December 01, 2021 through December 31, 2021

Account Num. [REDACTED] 8260

**CUSTOMER SERVICE INFORMATION**

Web site:	Chase.com
Service Center:	1-800-242-7338
Deaf and Hard of Hearing:	1-800-242-7383
Para Espanol:	1-888-622-4273
International Calls:	1-713-262-1679

**CHECKING SUMMARY**

Chase Business Complete Checking

	INSTANCES	AMOUNT
<b>Beginning Balance</b>		\$14,929.91
Deposits and Additions	4	1,898.49
Checks Paid	16	-14,954.32
ATM & Debit Card Withdrawals	14	-806.71
Electronic Withdrawals	3	-1,065.26
Fees	1	-15.00
<b>Ending Balance</b>	<b>38</b>	<b>-\$12.89</b>

Your monthly service fee was \$15.00 this statement period.

Here's how your activity can help you avoid the \$15.00 monthly service fee: the fee is waived if any of the following is achieved over the statement period:

- Minimum Daily Balance<sup>1</sup> of \$2,000.00 or more 11/16/2021 – 11/30/2021
- Spend at least \$2,000.00 in purchases using your Chase Ink® Business Card(s)<sup>2</sup>
- Accept deposits of \$2,000.00 or more into your Chase Business Complete Checking account through QuickAccept<sup>SM</sup> or other Chase Merchant Services at least one day prior to the last day<sup>3</sup> of your checking account statement period 11/16/2021 – 11/30/2021

Here's a summary of your activity period:

- Minimum Daily Balance<sup>1</sup>: \$20.66
- Chase Ink® Business Card(s)<sup>2</sup> purchases: \$0.00
- QuickAccept and Chase Merchant Services deposits into your account: \$0.00

1. Minimum Daily Balance must be maintained as of the beginning of the day for each day of the statement cycle.

2. Based on aggregated spending (minus returns or refunds) where the Chase Ink® Business Card(s) share a business entity legal name with the Chase Business Complete Checking account, using each of their most recently completed monthly card billing period(s).

3. The cutoff time on this business day is 7 a.m. Eastern Time. For example, if your monthly bank account cycle ends on November 30, the cutoff for QuickAccept or other Chase Merchant Services account(s) deposits into your Chase Business Complete Checking account is 7 a.m. Eastern Time on November 29.

**DEPOSITS AND ADDITIONS**

DATE	DESCRIPTION	AMOUNT
12/02	Reversal	\$900.00
12/02	Reversal	822.00
12/02	Card Purchase Return 12/01 Cherry Hill Gourmet Brooklyn NY Card 0789	6.49
12/06	Online Transfer From Chk ...1769 Transaction [REDACTED] 4679	170.00
<b>Total Deposits and Additions</b>		<b>\$1,898.49</b>



December 01, 2021 through December 31, 2021

Account Number [REDACTED] 8260

## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1157 ^		12/03	\$300.00
1212 *^		12/03	252.00
1249 *^		12/01	900.00
1261 *^		12/01	188.63
1262 ^		12/01	154.29
1277 *^		12/01	822.00
1278 ^		12/02	450.00
1279 ^		12/02	600.00
1280 ^		12/02	2,250.00
1281 ^		12/03	3,484.00
1282 ^		12/02	561.00
1287 *^		12/02	718.00
1289 *^		12/03	310.00
1296 *^		12/02	635.00
1302 *^	12/03	12/03	1,956.00
1303 ^		12/03	1,373.40
<b>Total Checks Paid</b>			<b>\$14,954.32</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/02	Card Purchase 12/01 Cherry Hill Gourmet Brooklyn NY Card 0789	\$37.44
12/02	Card Purchase 12/01 Portokali Market Corp Brooklyn NY Card 0789	24.43
12/06	Card Purchase 12/02 Restaurantstore.Com 717-392-7974 PA Card 0789	274.11
12/06	Card Purchase 12/04 Amzn Mktp US*Gb1Ss97 Amzn.Com/Bill WA Card 0789	38.10
12/06	Card Purchase 12/03 Emmons Deli Inc Brooklyn NY Card 0789	8.71
12/06	Card Purchase 12/03 Cherry Hill Gourmet Brooklyn NY Card 0789	24.90
12/06	Card Purchase 12/03 Fulton Super Stores IN Brooklyn NY Card 0789	60.87
12/06	Card Purchase 12/04 Cherry Hill Gourmet Brooklyn NY Card 0789	219.47
12/06	Card Purchase With Pin 12/04 Staples 0188 Brooklyn NY Card 0789	28.94
12/06	Recurring Card Purchase 12/05 Google *Youtubepremi G.CO/Helppay# CA Card 0789	11.99
12/09	Recurring Card Purchase 12/09 Name-Cheap.Com* A7Jv Www.Namecheap AZ Card 0789	8.88
12/13	Recurring Card Purchase 12/13 Midway 6830 WA Card 0789	10.88
12/15	Recurring Card Purchase 12/14 Eig*Constantcontact.C 5506 MA Card 2826	49.00
12/30	Recurring Card Purchase 12/30 The Roku Channel 816-2728107 De Card 0789	8.99
<b>Total ATM &amp; Debit Card Withdrawals</b>		<b>\$806.71</b>

## ATM & DEBIT CARD SUMMARY

Elina Khanukov Card 0789

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$757.71
Total Card Deposits & Credits	\$6.49



December 01, 2021 through December 31, 2021  
Account Number [REDACTED] 8260

Vladimir Izrailov Card 2826

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$49.00
Total Card Deposits & Credits	\$0.00
<b>ATM &amp; Debit Card Totals</b>	
Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$806.71
Total Card Deposits & Credits	\$6.49

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/01	Orig CO Name:US Foodservice Descr:Vendor Paysec:CTX Trace ID:1000 Ind Name:001205oods-7141	\$934.74
12/02	Orig CO Name:Merchant Service Descr:Mthly Discsec:OCD Trace ID:1000 Ind Name:Cats On The Bay	50.06
12/03	Orig CO Name:National Grid NY Descr:Utilitypaysec:CCD Trace ID:1000 Ind Name:Cats On The Bay Inc TIN: 3375036240Tc	80.46
<b>Total Electronic Withdrawals</b>		<b>\$1,065.26</b>

## FEES

DATE	DESCRIPTION	AMOUNT
12/31	Monthly Service Fee	\$15.00
<b>Total Fees</b>		<b>\$15.00</b>

## DAILY ENDING BALANCE

DATE	AMOUNT
12/01	\$11,930.25
12/02	8,332.81
12/03	576.95
12/06	79.86
12/09	70.98
12/13	60.10
12/15	11.10
12/30	2.11
12/31	-12.89





December 01, 2021 through December 31, 2021

Account Number: [REDACTED] 8260

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.  
For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

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JPMorgan Chase Bank, N.A. Member FDIC



December 01, 2021 through December 31, 2021

Account Number: [REDACTED] 8260

## STOP PAYMENT RENEWAL NOTICE

ACCOUNT NUMBER

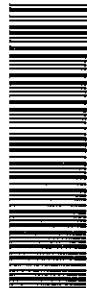
[REDACTED] 8260

BANK NUMBER

802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

REVOKE STOP	SEQUENCE NUMBER	DATE ENTERED	RENEWAL DATE	LOW RANGE OR CHECK NUMBER	HIGH RANGE OR AMOUNT
<input type="checkbox"/>	0000010-03	03/03/20	03/03/22	2611	2613



Cats On The Bay, Inc  
2027 Emmons Ave  
Brooklyn NY 11235

JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus OH 43218-2051



December 01, 2021 through December 31, 2021

Account Number: [REDACTED] 8260

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December 01, 2021 through December 31, 2021

Account Number [REDACTED] 8260

IMAGES

ACCOUNT [REDACTED] 8260

See both front and back Images of cleared checks at Chase.com. If you're not enrolled in this free service, please enroll now.

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.08.21

PAY ORDER OF Daniel Khasin  
Three hundred  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001157

**\$ 300.00**

DOLLARS

[Signature]

2053 DEC [REDACTED] 1157 \$300.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.15.21

PAY ORDER OF Astrachan's Shore  
Nine hundred  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001249

**\$ 900.00**

DOLLARS

[Signature]

4701 DEC [REDACTED] 1249 \$900.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.28.21

PAY ORDER OF A2 D Seafood Corp  
One hundred fifty  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001262

**\$ 154.29**

DOLLARS

[Signature]

9841 DEC [REDACTED] 1262 \$154.29

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.08.21

PAY ORDER OF Ducts & Dpws Cleaning Inc  
Four hundred fifty  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001279

**\$ 450.00**

DOLLARS

[Signature]

7192 DEC [REDACTED] 1278 \$450.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.08.21

PAY ORDER OF Rocan Produce  
Twenty two hundred fifty  
JP Morgan Chase Bank, N.A.  
FOR instead bounced check #1225

001280

**\$ 2250.00**

DOLLARS

[Signature]

3151 DEC 02 [REDACTED] 1280 \$2,250.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.18.21

PAY ORDER OF Salome Milorowicz  
Two hundred fifty  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001212

**\$ 250.00**

DOLLARS

[Signature]

16764 DEC [REDACTED] 1212 \$250.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.05.21

PAY ORDER OF A2 D Seafood Corp  
One hundred eighty eight  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001261

**\$ 188.63**

DOLLARS

[Signature]

9840 DEC [REDACTED] 1261 \$188.63

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.01.21

PAY ORDER OF Lafunko Corp  
Eight hundred twenty two  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001277

**\$ 822.00**

DOLLARS

[Signature]

6340 DEC [REDACTED] 1277 \$822.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.08.21

PAY ORDER OF Yazava Abrahamskoo  
Six hundred  
JP Morgan Chase Bank, N.A.  
FOR [REDACTED]

001279

**\$ 600.00**

DOLLARS

[Signature]

2612 DEC 01 [REDACTED] 1279 \$600.00

CHECK IMAGE

CATS ON THE BAY, INC  
2027 Emerson Ave  
Brooklyn, NY 11235

DATE 11.08.21

PAY ORDER OF VE Meat & Poultry Dist Inc  
Thirty four hundred eighty four  
JP Morgan Chase Bank, N.A.  
FOR instead bounced check #1225

001281

**\$ 3484.00**

DOLLARS

[Signature]

10676 DEC 01 [REDACTED] 1281 \$3,484.00



December 01, 2021 through December 31, 2021

Account Number: [REDACTED] 8260

IMAGES

(continued)

ACCOUNT [REDACTED] 8260

See both front and back images of cleared checks at Chase.com. If you're not enrolled in this free service, please enroll now.

**CHECK IMAGE**

CHECK NUMBER: 001282

DATE: 12 Oct 21

PAY TO THE ORDER OF: *Silvia Lopera*

AMOUNT: \$ 561.00

DOLLARS: Five hundred sixty one

FOR: [REDACTED]

CHASE BANK U.S.A. N.A. 12210

CHASE LOGO

**CHECK IMAGE**

CHECK NUMBER: 001287

DATE: 12 Oct 21

PAY TO THE ORDER OF: *Silvia Lopera*

AMOUNT: \$ 418.00

DOLLARS: Four hundred eighteen

FOR: [REDACTED]

CHASE BANK U.S.A. N.A. 12210

CHASE LOGO

8826 DEC 01 1282 \$561.00

**CHECK IMAGE**

CHECK NUMBER: 001289

DATE: 12 Oct 21

PAY TO THE ORDER OF: *Sakaywan Amaya*

AMOUNT: \$ 310.00

DOLLARS: Three hundred ten

FOR: [REDACTED]

CHASE BANK U.S.A. N.A. 12210

CHASE LOGO

**CHECK IMAGE**

CHECK NUMBER: 001296

DATE: 12 Oct 21

PAY TO THE ORDER OF: *Vadim Japuho*

AMOUNT: \$ 635.00

DOLLARS: Six hundred thirty five

FOR: [REDACTED]

CHASE BANK U.S.A. N.A. 12210

CHASE LOGO

8089 DEC 01 289 \$310.00

**CHECK IMAGE**

CHECK NUMBER: 001302

DATE: 12 Oct 21

PAY TO THE ORDER OF: *Melody Chatridge*

AMOUNT: \$ 1,956.00

DOLLARS: Nineteen hundred ninety six

FOR: [REDACTED]

CHASE BANK U.S.A. N.A. 12210

CHASE LOGO

**CHECK IMAGE**

CHECK NUMBER: 001303

DATE: 12 Oct 21

PAY TO THE ORDER OF: *A & D Seafood Corp.*

AMOUNT: \$ 1,373.40

DOLLARS: One thousand three hundred seventy three

FOR: [REDACTED]

CHASE BANK U.S.A. N.A. 12210

CHASE LOGO

1488 DEC 01 1302 \$1,956.00

2095 DEC 03 1303 \$1,373.40



America's Most Convenient Bank®

T

## STATEMENT OF ACCOUNT



CATS ON THE BAY CORP  
 DIP CASE NO 1-21-42368-ESS  
 2027 EMMONS AVE  
 BROOKLYN NY 11235

Page: 1 of 7  
 Statement Period: Dec 01 2021-Dec 31 2021  
 Cust Ref #: [REDACTED] T-###  
 Primary Account #: [REDACTED] 7272

**Chapter 11 Checking**

CATS ON THE BAY CORP  
 DIP CASE NO 1-21-42368-ESS

Accou [REDACTED] 7272

**ACCOUNT SUMMARY**

Beginning Balance	4,948.75	Average Collected Balance	14,516.67
Deposits	24,144.00	Interest Earned This Period	0.00
Electronic Deposits	74,598.31	Interest Paid Year-to-Date	0.00
Other Credits	4,080.00	Annual Percentage Yield Earned	0.00%
		Days in Period	31
Checks Paid	79,204.90		
Electronic Payments	21,866.48		
Other Withdrawals	70.00		
Ending Balance	6,629.68		

	Total for this Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees (NSF)	\$70.00	\$140.00

**DAILY ACCOUNT ACTIVITY****Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
12/06	SBB MDEPOSIT	500.00
12/16	DEPOSIT	10,670.00
12/17	DEPOSIT	12,474.00
12/22	SBB MDEPOSIT	500.00
		Subtotal:
		24,144.00

**Electronic Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
12/03	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	2,114.74
12/03	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	142.84
12/03	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	86.54
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	5,752.19
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	3,305.00
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	2,816.71
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,102.89
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	928.33
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	695.05
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	529.98
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	60.35
12/06	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	55.20

## How to Balance your Account

Page:

2 of 7

**Begin by adjusting your account register as follows:**

- Subtract any services charges shown on this statement.
  - Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
  - Add any interest earned if you have an interest-bearing account.
  - Add any automatic deposit or overdraft line of credit.
  - Review all withdrawals shown on this statement and check them off in your account register.
  - Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
  2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
  3. Subtotal by adding lines 1 and 2.
  4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
  5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

	<b>Ending Balance</b>	<b>6,629.68</b>
	<b>Total Deposits</b>	<b>+</b>
	<b>Sub Total</b>	<b>_____</b>
	<b>Total Withdrawals</b>	<b>-</b>
	<b>Adjusted Balance</b>	<b>_____</b>

**FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR  
QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:**

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

**TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston,  
Maine 04243-1377**

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
  - A description of the error or transaction you are unsure about.
  - The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

**INTEREST NOTICE**

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

**FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY**

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
  - The dollar amount of the suspected error.
  - Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

**FINANCE CHARGES:** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



America's Most Convenient Bank®

## STATEMENT OF ACCOUNT

CATS ON THE BAY CORP  
DIP CASE NO 1-21-42368-ESS

Page: 3 of 7  
 Statement Period: Dec 01 2021-Dec 31 2021  
 Cust Ref #: [REDACTED] T-###  
 Primary Account #: [REDACTED] 7272

## DAILY ACCOUNT ACTIVITY

## Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
12/07	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	231.85
12/07	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	193.29
12/07	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	135.29
12/10	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,322.44
12/10	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	130.31
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	5,217.19
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	4,113.10
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,543.68
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,176.97
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	954.86
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	640.83
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	347.45
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	66.38
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	12.57
12/13	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	7.11
12/14	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,030.61
12/14	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	410.75
12/17	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	427.02
12/17	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	340.16
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	9,365.20
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	2,217.01
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,054.92
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	630.72
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	596.77
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	412.53
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	207.65
12/20	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	192.32
12/21	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,259.32
12/24	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,291.28
12/24	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	211.55
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	4,975.85
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	1,895.19
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	474.59
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	284.91
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	154.12
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	57.03
12/27	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	14.14
12/30	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	9,237.92
12/30	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP [REDACTED] 4735	961.94



America's Most Convenient Bank®

## STATEMENT OF ACCOUNT

CATS ON THE BAY CORP  
DIP CASE NO 1-21-42368-ESS

Page: 4 of 7  
Statement Period: Dec 01 2021-Dec 31 2021  
Cust Ref #: [REDACTED]-###  
Primary Account #: [REDACTED] 7272

**DAILY ACCOUNT ACTIVITY****Electronic Deposits (continued)**

POSTING DATE	DESCRIPTION	AMOUNT
12/30	CCD DEPOSIT, MERCHANT SERVICE MERCH D	4735 627.68
12/30	CCD DEPOSIT, MERCHANT SERVICE MERCH DEP	4735 17.78
12/31	CCD DEPOSIT, MERCHANT SERVICE MERCH D	4735 1,467.48
12/31	CCD DEPOSIT, MERCHANT SERVICE MERCH D	4735 624.67
12/31	CCD DEPOSIT, MERCHANT SERVICE MERCH D	4735 474.06
	Subtotal:	74,598.31

**Other Credits**

POSTING DATE	DESCRIPTION	AMOUNT
12/30	RETURNED ITEM	3,080.00
12/30	RETURNED ITEM	1,000.00
	Subtotal:	4,080.00

**Checks Paid**

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
12/03	104	820.00	12/14	131	528.00
12/06	106*	834.00	12/16	132	240.00
12/06	107	2,842.00	12/14	133	800.00
12/23	108	7,000.00	12/14	134	356.00
12/09	109	400.00	12/20	135	374.00
12/08	110	750.00	12/13	136	895.00
12/09	111	770.00	12/14	138*	886.00
12/09	112	1,426.00	12/13	139	200.00
12/10	113	500.00	12/13	140	200.00
12/14	115*	425.00	12/17	141	1,795.00
12/21	116	1,000.00	12/15	142	722.50
12/22	117	811.00	12/16	143	1,000.00
12/22	118	360.00	12/16	144	500.00
12/23	120*	900.00	12/17	145	262.82
12/23	121	312.00	12/17	146	380.04
12/23	122	203.00	12/20	148*	438.00
12/14	124*	579.00	12/23	149	325.00
12/14	126*	384.00	12/24	150	300.00
12/20	127	300.00	12/23	151	1,000.00
12/14	128	1,000.00	12/23	152	321.00
12/23	129	308.00	12/28	153	180.00
12/23	130	186.00	12/22	154	680.00



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## STATEMENT OF ACCOUNT

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**DAILY ACCOUNT ACTIVITY**

<b>Checks Paid (continued)</b>		*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments			
DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
12/22	155	240.00	12/28	198	255.00
12/27	156	1,000.00	12/28	201*	583.00
12/21	157	433.00	12/27	205*	450.00
12/23	158	433.00	12/29	207*	1,000.00
12/21	159	850.00	12/23	210*	725.00
12/15	160	300.00	12/27	211	426.00
12/21	162*	444.00	12/22	215*	1,748.00
12/28	163	163.00	12/23	216	400.00
12/16	164	600.00	12/23	217	1,346.00
12/17	165	1,319.80	12/24	218	290.00
12/17	167*	300.00	12/27	219	500.00
12/17	168	500.00	12/27	228*	60.00
12/22	169	3,689.00	12/24	229	750.00
12/21	170	575.95	12/27	230	500.00
12/27	171	525.00	12/27	231	300.00
12/28	172	471.00	12/30	232	500.00
12/27	173	400.00	12/31	233	500.00
12/31	175*	3,080.00	12/27	234	500.00
12/22	181*	600.00	12/24	235	500.00
12/24	183*	1,112.00	12/29	236	3,080.00
12/27	184	1,053.00	12/29	237	341.40
12/23	185	827.00	12/27	248*	230.00
12/23	186	933.00	12/27	249	210.00
12/24	187	645.00	12/27	251*	779.39
12/28	188	332.00	12/29	259*	1,125.00
12/24	189	176.00	12/27	261*	300.00
12/27	192*	240.00	12/28	262	840.00
12/27	193	466.00	12/31	276*	242.00
12/27	194	346.00	12/29	280*	1,308.00
12/30	196*	1,012.00	12/30	281	500.00
12/28	197	1,000.00	12/10	1144*	357.00
				Subtotal:	79,204.90

**Bank**

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**STATEMENT OF ACCOUNT**

CATS ON THE BAY CORP  
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**DAILY ACCOUNT ACTIVITY****Electronic Payments**

POSTING DATE	DESCRIPTION	AMOUNT
12/02	CCD DEBIT, MERCHANT SERVICE MERCH CH [REDACTED] 4735	80.00
12/06	DEBIT CARD PURCHASE [REDACTED] 381, AUT 120321 VISA DDA PUR OPC PREMINS LOAN PMTS [REDACTED] 925 855 5000 * NY	860.09
12/06	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 120321 VISA DDA PUR OPC MSC SERVICE FEE 021 800 487 4567 * NE	6.95
12/08	ACH DEBIT, CON ED OF NY INTELL CK [REDACTED] 10037	2,117.91
12/08	ACH DEBIT, CON ED OF NY INTELL CK [REDACTED] 9054	710.00
12/13	ACH DEBIT, OPTIMUM 7836 CABLE [REDACTED] 4602	401.98
12/16	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 121521 VISA DDA PUR SPDPY TOYOTA [REDACTED] 800 874 8822 CA	694.50
12/17	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 121521 VISA DDA PUR STATE FARM INSURANCE [REDACTED] 800 956 6310 * IL	332.77
12/20	CCD DEBIT, NYS DTF SALES TAX PAYMN [REDACTED] 16329	11,025.41
12/24	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 122321 VISA DDA PUR ARM HVAC DISTRIBUTORS INC BROOKLYN * NY	3,144.78
12/24	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 122221 VISA DDA PUR JETRO CASH CARRY BROOKLYN * NY	625.03
12/27	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 122421 VISA DDA PUR OPC PREMINS LOAN PMTS [REDACTED] 925 855 5000 * NY	819.13
12/27	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 122421 VISA DDA PUR OPC MSC SERVICE FEE 021 800 487 4567 * NE	6.95
12/30	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 122921 VISA DDA PUR SPOTIFY USA [REDACTED] 1161 NY	15.99
12/31	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 123021 VISA DDA PUR TASHKENT SUPERMARKET BROOKLYN * NY	650.87
12/31	DEBIT CARD PURCHASE [REDACTED] 1381, AUT 123021 VISA DDA PUR CULVER NARROWS BEER DIST BROOKLYN * NY	374.12
	Subtotal:	21,866.48

**Other Withdrawals**

POSTING DATE	DESCRIPTION	AMOUNT
12/30	OVERDRAFT RET	70.00
	Subtotal:	70.00

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
11/30	4,948.75	12/17	36,408.07
12/02	4,868.75	12/20	38,947.78
12/03	6,392.87	12/21	36,904.15
12/06	17,595.53	12/22	29,276.15
12/07	18,155.96	12/23	14,057.15

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## DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
12/08	14,578.05	12/24	8,017.17
12/09	11,982.05	12/27	6,761.53
12/10	12,577.80	12/28	2,937.53
12/13	24,960.96	12/29	-3,916.87
12/14	21,444.32	12/30	8,910.46
12/15	20,421.82	12/31	6,629.68
12/16	28,057.32		